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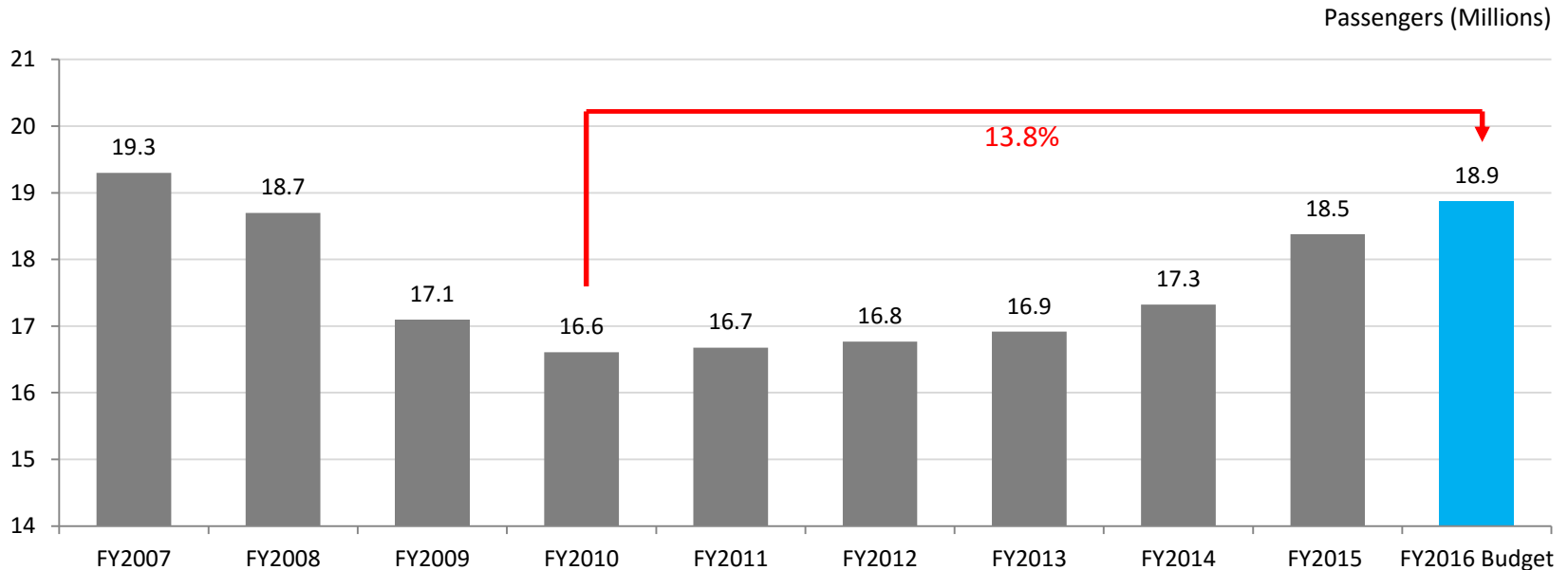
November 3, 2015



Hillsborough County Aviation Authority
Tampa International, Peter O. Knight,
Plant City and Tampa Executive Airports

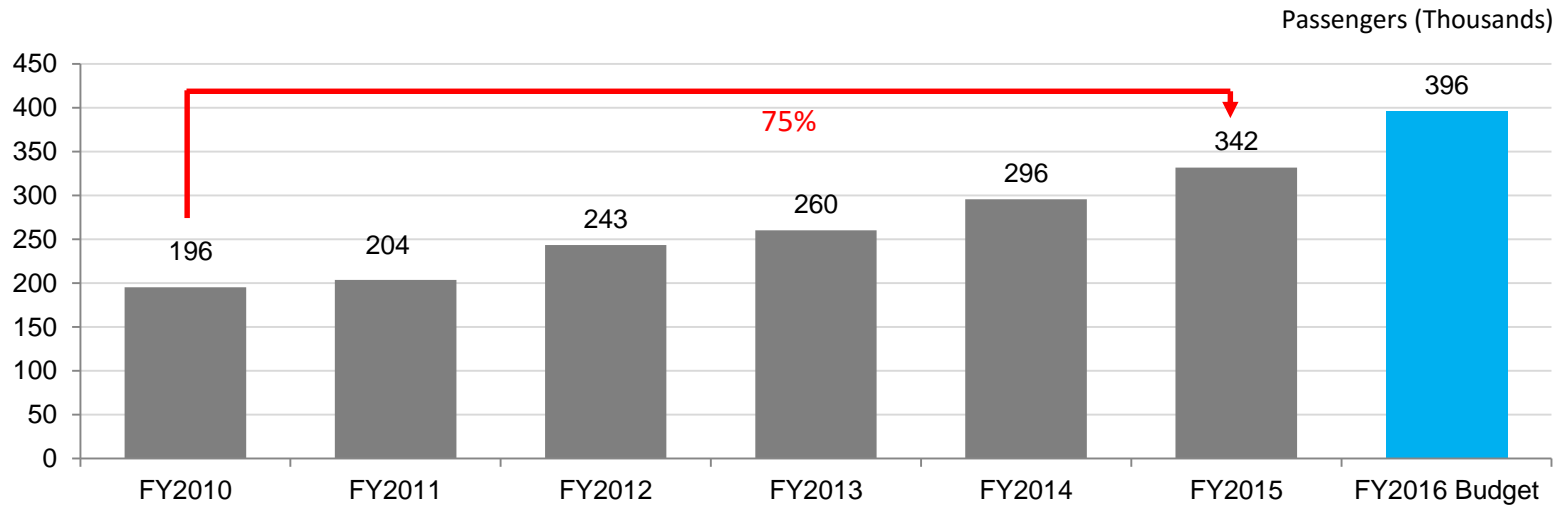
FY2016 Passenger Projection

Tampa International Airport is projected to handle 18,871,526 passengers in FY2016, a 2.7% increase over FY2015.



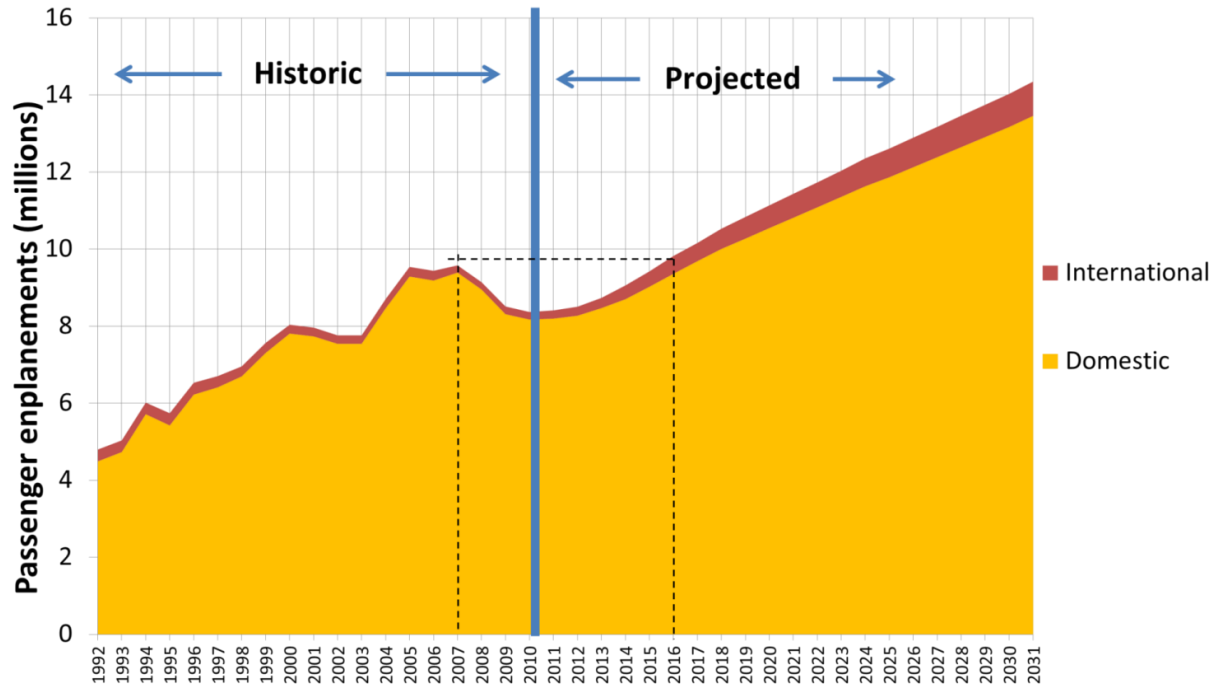
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Growth Rate:	4.3%	19.4%	6.9%	13.6%	12.2%	19.6%
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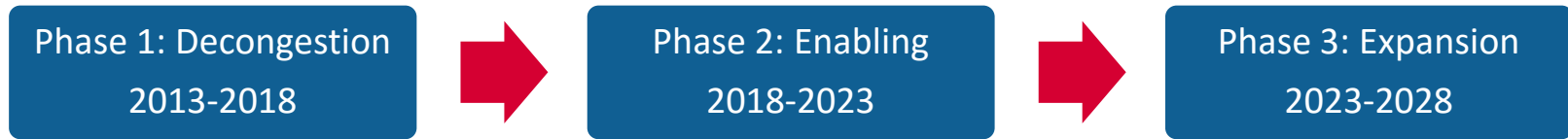
20-Year Passenger Forecast



Master Plan Findings

- Main Terminal: Nearing maximum capacity
- Rental Cars: At capacity today with no ability to expand
- Curbside: Nearing maximum capacity
- Roadways: Nearing maximum capacity
- Long Term Parking: At maximum capacity

A measured approach to growth



When all phases of the master plan are complete, the capacity of TPA will double to 34 MAP.

Master Plan - Phase 1

Estimated Cost: \$953 million

Jobs created/saved: More than 9,000

Timeline: 2014-2017

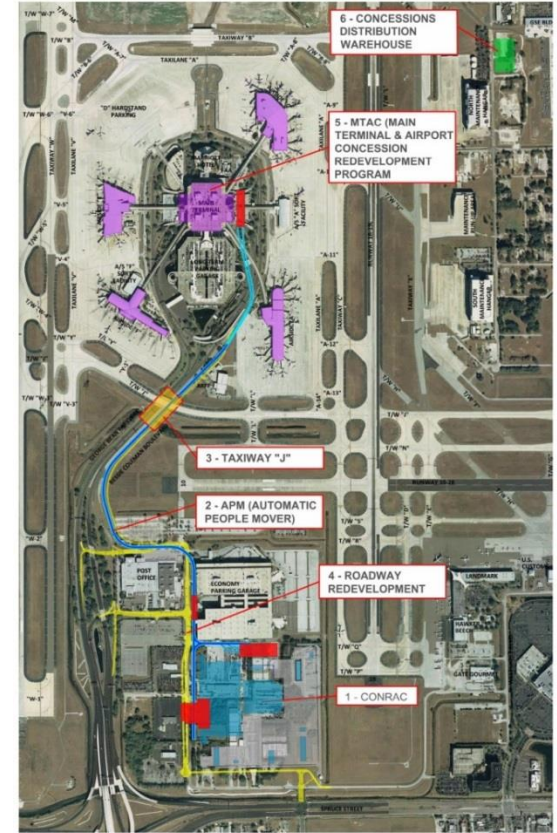
Minority contracting: \$122 million

Projects:

- 2.6 million-square-foot rental car center
- 1.4-mile Automated People Mover
- Transfer level expansion/concessions redevelopment

Benefits:

- Removes 2.7 million cars and buses
- Allows rental car companies to grow
- Adds 2,414 spaces to long-term parking
- Connections to regional transportation



Main Terminal Expansion

Budget Estimate:\$131.3 million

Design Builder: Skanska/HOK

- East & West Expansion of Transfer Level
- Relocate Main Terminal Shuttle Lobbies
- Replace Escalators
- Reconfigure all Concessions Spaces
- All New Interior Finishes & Signage

Construction is underway

Complete November 2017





Automated People Mover

Budget Estimate: \$414.9 million

Design Builder: Austin

Commercial/Gresham Smith/Lea
Elliott/Mitsubishi

- 1.4 miles
- 12 cars
- Removes 2.7 million cars/buses each year

Three Stations:

Main Terminal, Economy Garage and
Rental Car Center

Complete October 2017



Main Terminal APM Station - Interior

Taxiway J

Budget Estimate: \$414.9 million

Design Builder: Austin

Commercial/Gresham Smith/Lea
Elliott/Mitsubishi

- 1.4 miles
- 12 cars
- Removes 2.7 million cars/buses each year

Three Stations:

Main Terminal, Economy Garage and
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Complete October 2017



View from the South

Taxiway J



Taxiway J Bridge in February



Earlier this month

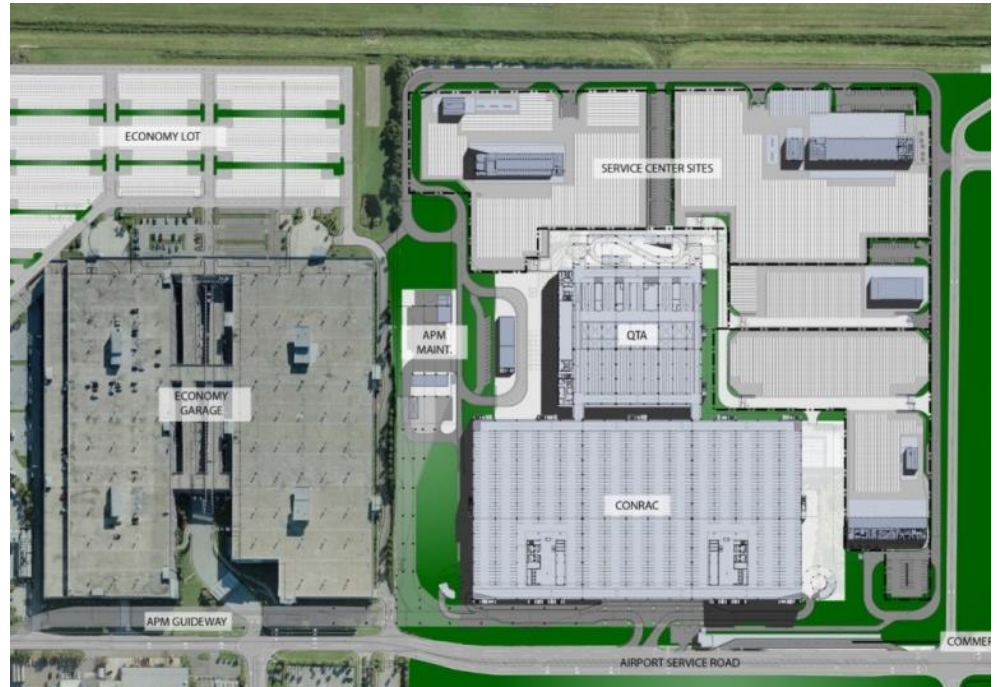
Rental Car Center

Budget Estimate: \$320.9 million

Design Builder: Austin
Commercial/Gresham
Smith/Demattei Wong

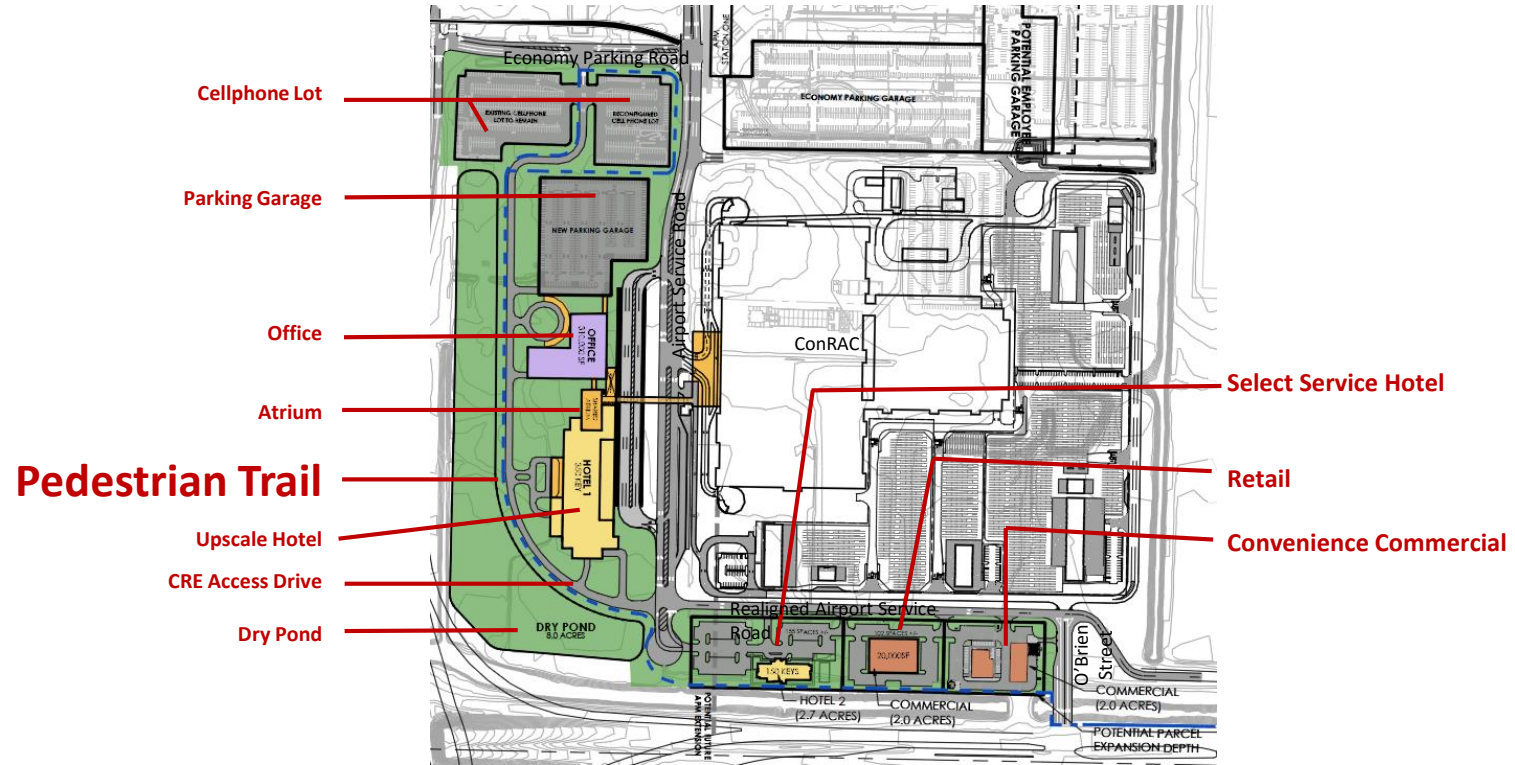
- 60-acre Site
- 2.6 million square feet, 3 levels
- Multi level fueling and detailing
- 180,000-square-foot customer service building
- 4 rental car service center buildings

Complete October 2017





Real Estate Plan – Draft Layout





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Master Plan Expansion Virtual Tour



TAMPA INTERNATIONAL AIRPORT MASTER PLAN





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